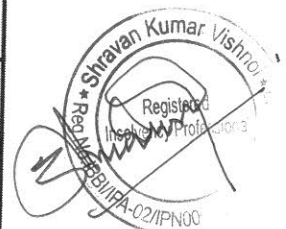


FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
M/S. RS INGOT AND BILLET PRIVATE LIMITED (DEMERGED ENTITY OF ABHINAV STEELS AND POWER LIMITED)**

| Sl.No | RELEVANT PARTICULARS | |
|-------|--|---|
| 1 | Name Of Corporate Debtor | RS INGOT AND BILLET PRIVATE LIMITED |
| 2 | Date Of Incorporation Of Corporate Debtor | 16/08/2012 |
| 3 | Authority Under Which Corporate Debtor Is Incorporated/registered | ROC- New Delhi |
| 4 | Corporate Identity Number/limited Liability Identification Number Of Corporate Debtor | U27100DL2012PTC240299 |
| 5 | Address Of The Registered Office and Principal Office (if Any) Of Corporate Debtor | Registered Office: 401, Mahavirji Complex Lsc, Rishabh Vihar New Delhi DL 110092 Factory Address: A-18, 19, 21, 22, 25, 26, 27, SIDA Industrial Area, Satharia, Jaunpur, UP |
| 6 | Insolvency Commencement Date of the corporate Debtor | 31/07/2019 (By the Order of Hon'ble NCLT, New Delhi, Principal Bench CP. No (IB) 274/PB/2019 |
| 7 | Date Of Invitation Of Expression Of Interest | 14th October, 2019 |
| 8 | Eligibility For Resolution Applicants Under Section 25(2)(H) Of The Code Available At: | Details can be sought by emailing at shravan.vishnoi@yahoo.com |
| 9 | Norms Of Ineligibility Applicable Under Section 29A Available At : | http://ibbi.gov.in/webfront/legal_framework.php . Official website of IBBI. Also details can be sought by emailing at shravan.vishnoi@yahoo.com |
| 10 | Last Date for Receipt Of Expression Of Interest | 04th November,2019 |
| 11 | Date Of Issue Of Provisional List Of Prospective Resoluton Applicants | 8th November,2019 |
| 12 | Last Date For Submission Of Objections To Provisional List | 13th November,2019 |
| 13 | Date of issue of final list of prospective resolution applicants | 20th November,2019 |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 13th November,2019 |
| 15 | Manner Of Obtaining Request For Resolution Plan, Evaluation Matrix, Information Memorandum And Further Information | The Resolution professional will share the request for resolution plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and prequalification criteria, if any approved by COC and after submission of Non-disclosure agreement. Further details can be obtained by sending email at shravan.vishnoi@yahoo.com |
| 16 | Last date for submission of resolution plans | 16th December,2019 |
| 17 | Manner Of Submitting Resolution Plans To Resolution Professional | In electronic form to the email ID mentioned against at serial no. 20. An additional physical copy may also be submitted in a sealed envelope containing duly signed hard copy and soft copy in a pen drive at the address mentioned against at Sl No. 21 so as to reach on or before the last date. |
| 18 | Estimated Date For Submission Of Resolution Plan To The Adjudicating Authority For Approval | 10th January,2020 |
| 19 | Name and Registration Number of Resolution Professional | CS Shravan Kumar Vishnoi IBBI/IPA-002/IP-N00040/2016-2017/10079 |
| 20 | Name, address and e-mail of the resolution professional, as registered with the board | BCC Tower, 1008,10th Floor, Sultanpur-Lko Road, Arjun Ganj, Nr Saheed Path, Lucknow 226002 (UP) Shravan.vishnoi@yahoo.com +91 9839 443555 |
| 21 | Address and E-mail, to be used for correspondence with the Resolution Professional | BCC Tower, 1008,10th Floor, Sultanpur-Lko Road, Arjun Ganj, Nr Saheed Path, Lucknow 226002 (UP) Shravan.vishnoi@yahoo.com +91 9839 443555 |
| 22 | Further details are available at or with | Details can be sought by emailing at shravan.vishnoi@yahoo.com |
| 23 | Date of Publication of Form G | 14th October, 2019 |



Sd/-

SHRAVAN KUMAR VISHNOI
RESOLUTION PROFESSIONAL

M/s. RS INGOT AND BILLET PRIVATE LIMITED

IP Registration No. IBBI/IPA-002/IP-N00040/2016-2017/10079

Date : 14th October 2019

Place : Lucknow